

台達電子2016年第四季財報法人說明會

Delta Electronics, Inc.

4Q 2016 Results Analyst Meeting

10 Mar 2017



- **本簡報財務數字係根據國際財務報導準則編製**
The financial numbers hereby are based on International Financial Reporting Standards (IFRS)
- **合併數字係經由會計師查核簽證**
Cumulative consolidated numbers were audited by CPA



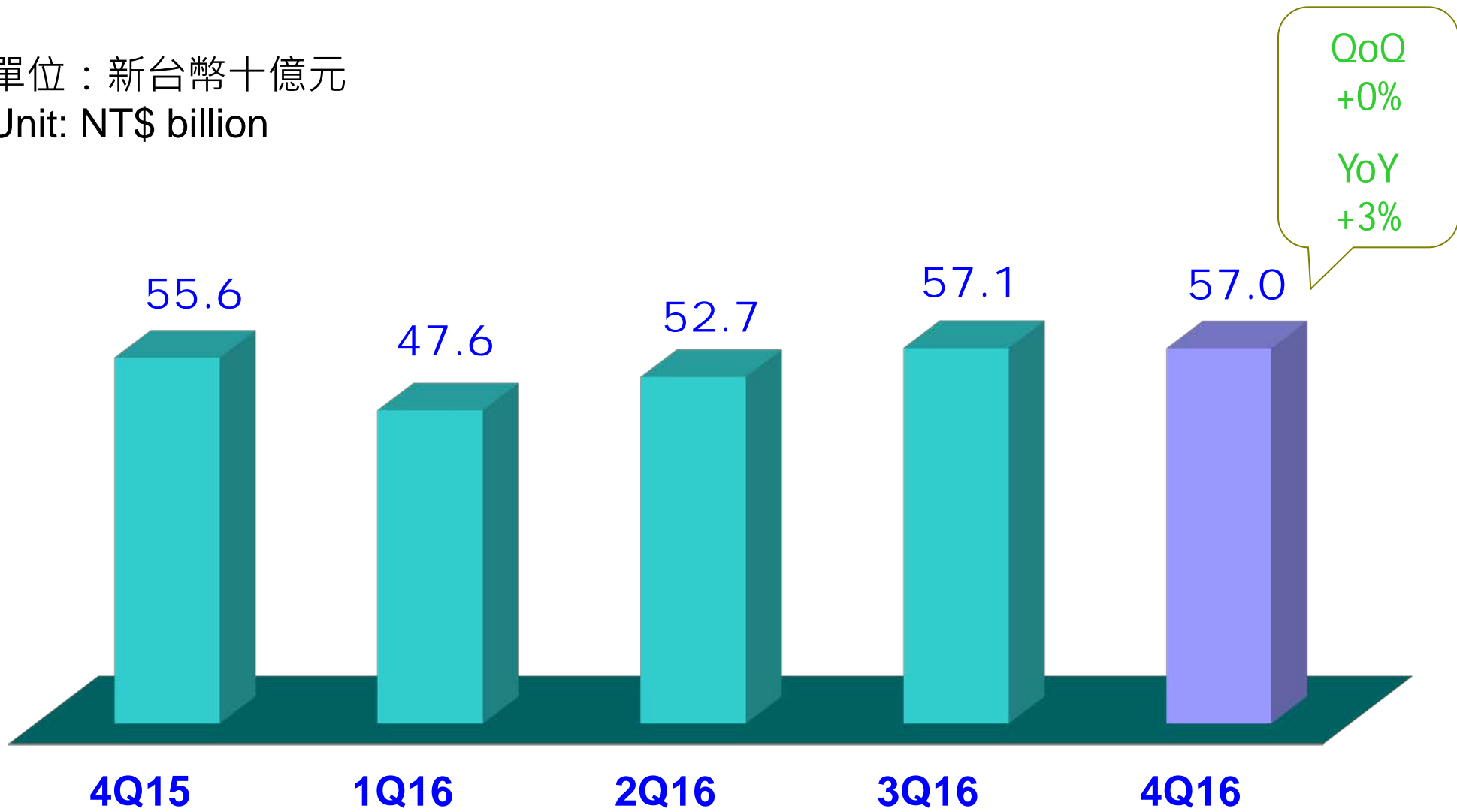
2016年第四季結算數字

2016 Fourth Quarter Results



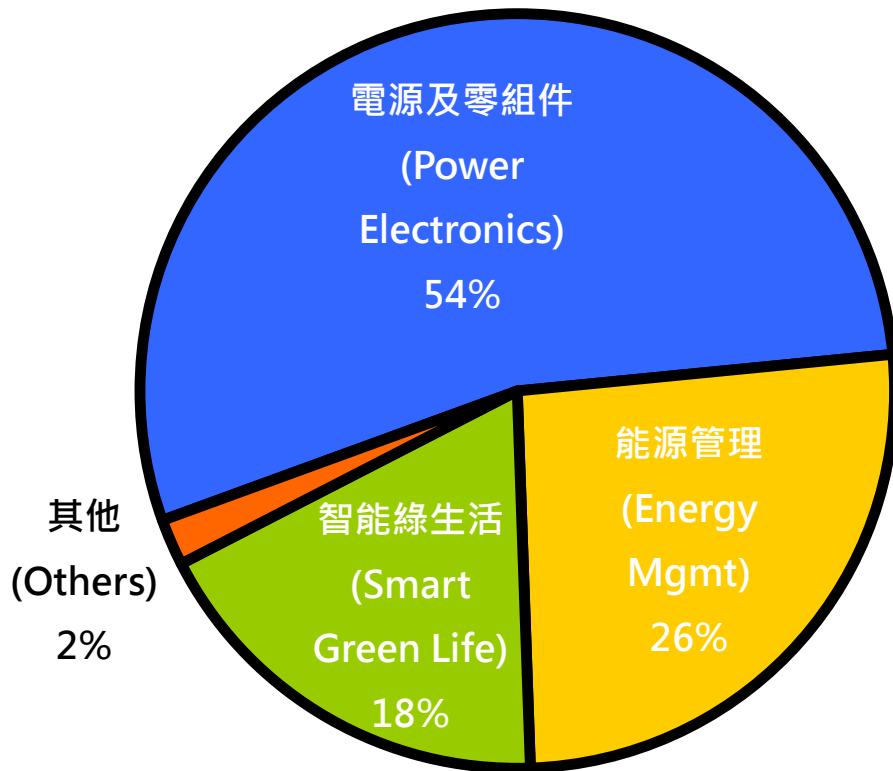
合併營收 Sales Revenue

單位：新台幣十億元
Unit: NT\$ billion

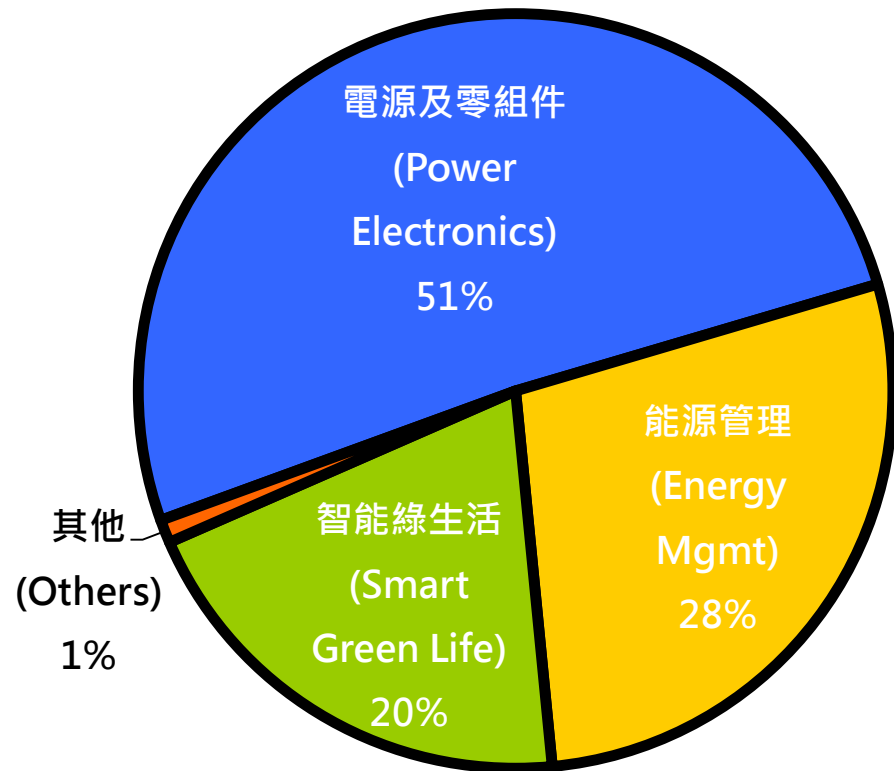


業務分類 (季對季) Sales Revenue by Business (QoQ)

3Q16



4Q16



Sales Revenue by Business (QoQ)

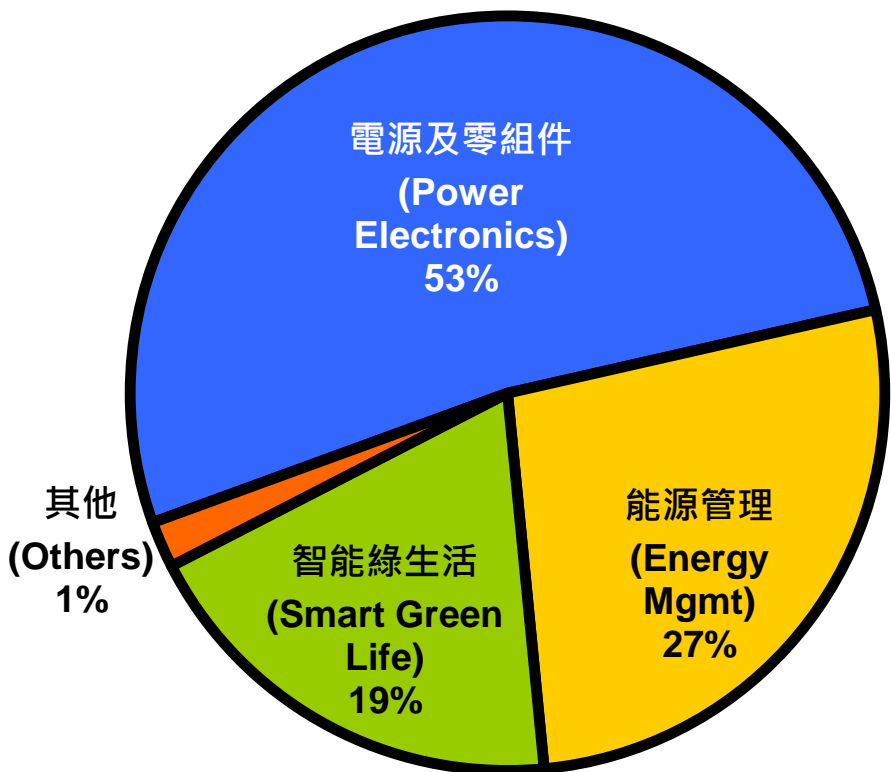
單位：新台幣百萬元

Unit: NT\$ million

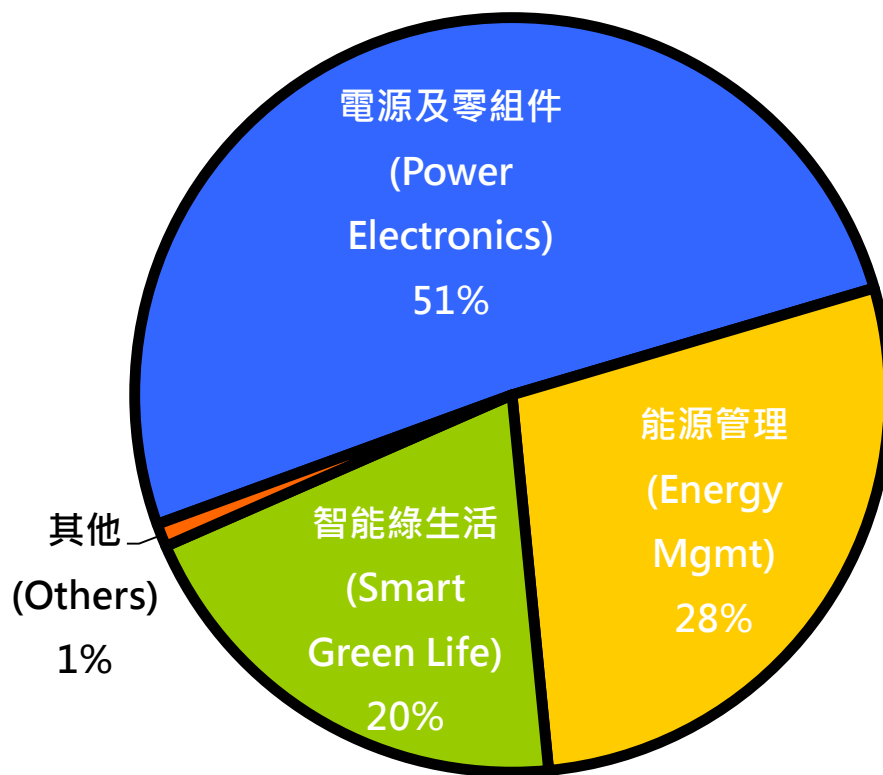
	3Q16	4Q16	Change
電源及零組件 (Power Electronics)	30,980	28,994	-6%
能源管理 (Energy Management)	14,886	15,697	5%
智能綠生活 (Smart Green Life)	10,397	11,518	11%

業務分類 (年對年) Sales Revenue by Business (YoY)

4Q15



4Q16





業務分類 (年對年) Sales Revenue by Business (YoY)

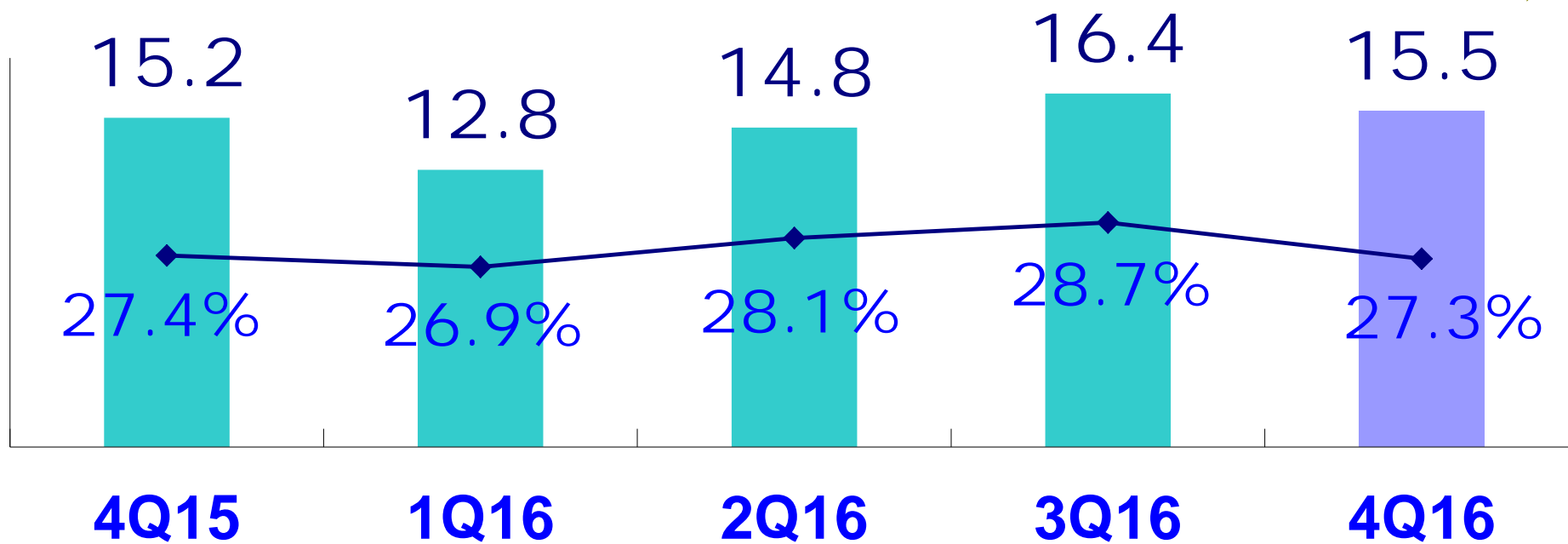
單位：新台幣百萬元

Unit: NT\$ million

	4Q15	4Q16	Change
電源及零組件 (Power Electronics)	29,201	28,994	-1%
能源管理 (Energy Management)	15,182	15,697	3%
智能綠生活 (Smart Green Life)	10,581	11,518	9%

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
-5%
YoY
+2%



研發費用 R&D Expenses

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

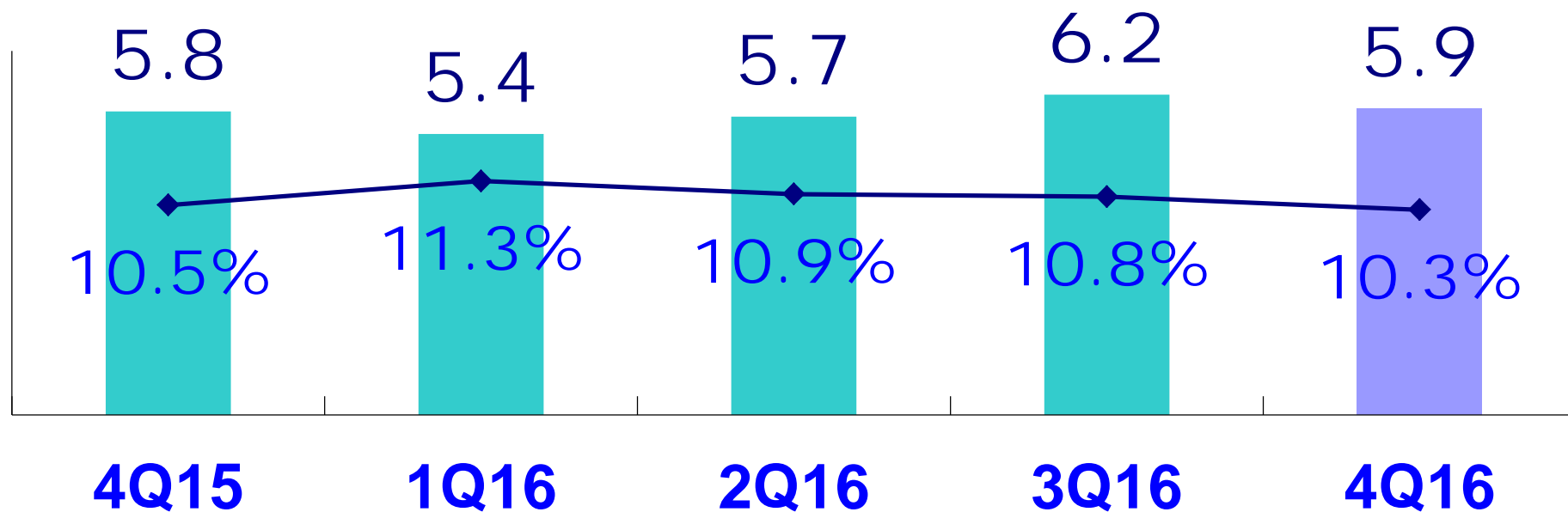
QoQ
+12%

YoY
+6%



單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
-4%
YoY
+1%



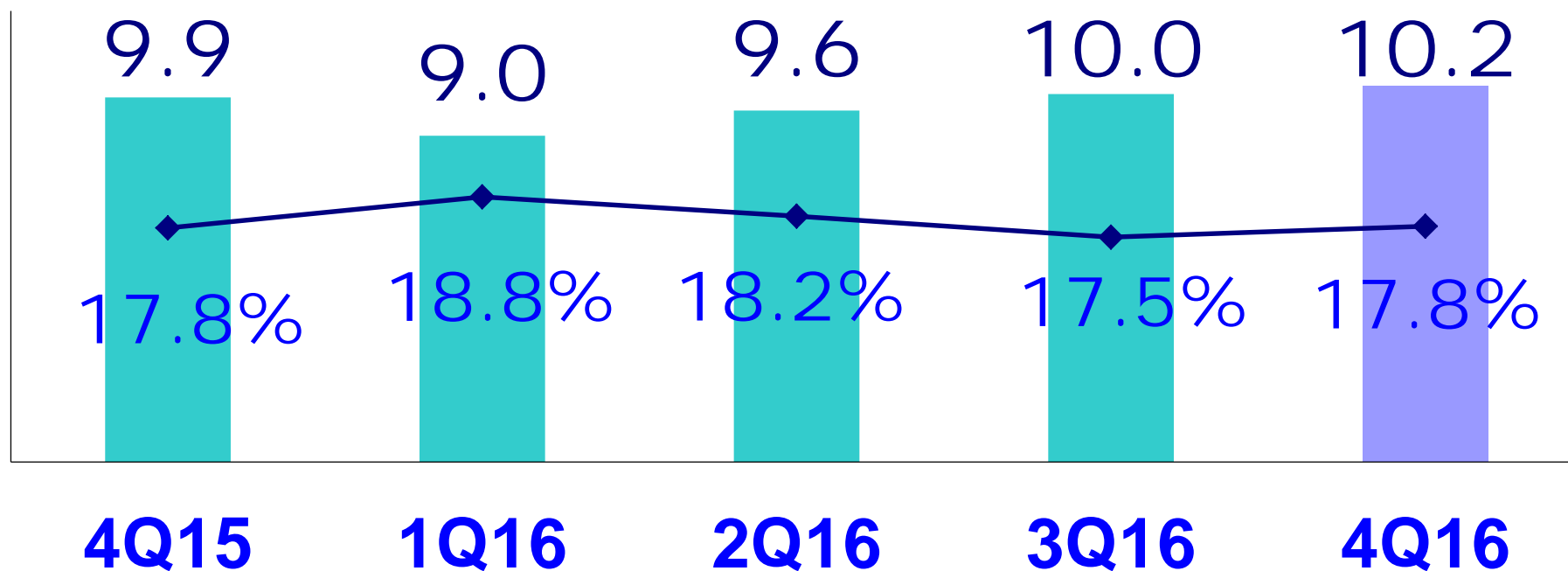
Total Operating Expenses

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ
+2%

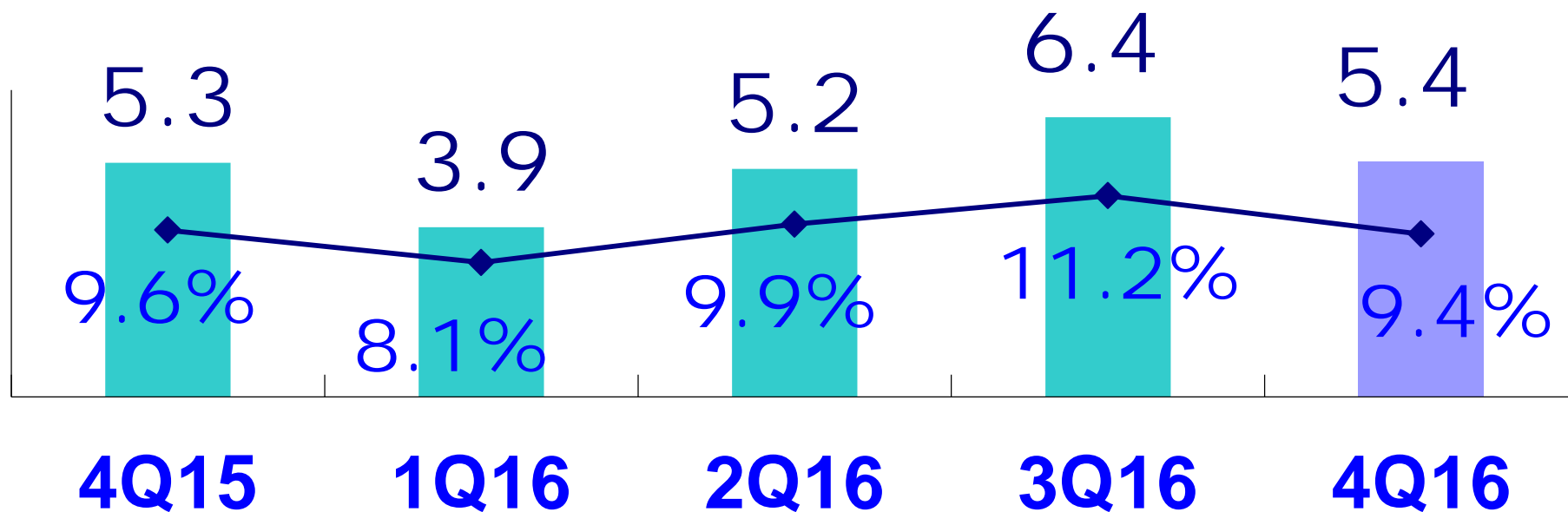
YoY
+3%



單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
-16%

YoY
+1%





主要部門營業淨利 Operating Profit by Sector

單位：新台幣百萬元

Unit: NT\$ million

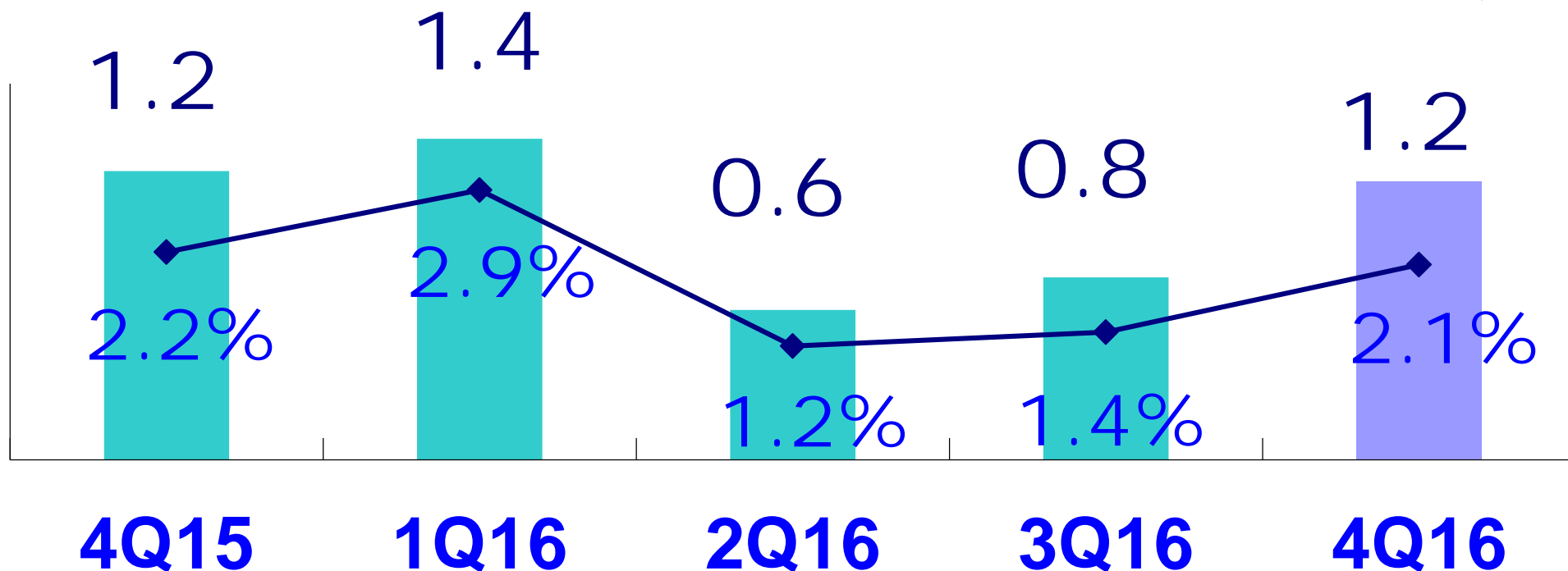
	4Q15	3Q16	4Q16
電源及零組件 (Power Electronics)	4,061	4,796	3,871
能源管理 (Energy Management)	1,556	1,630	2,060
智能綠生活 (Smart Green Life)	1,107	1,072	900

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

QoQ
+53%

YoY
-4%





Non-Operating Profit Breakdown

單位：新台幣百萬元

Unit: NT\$ million

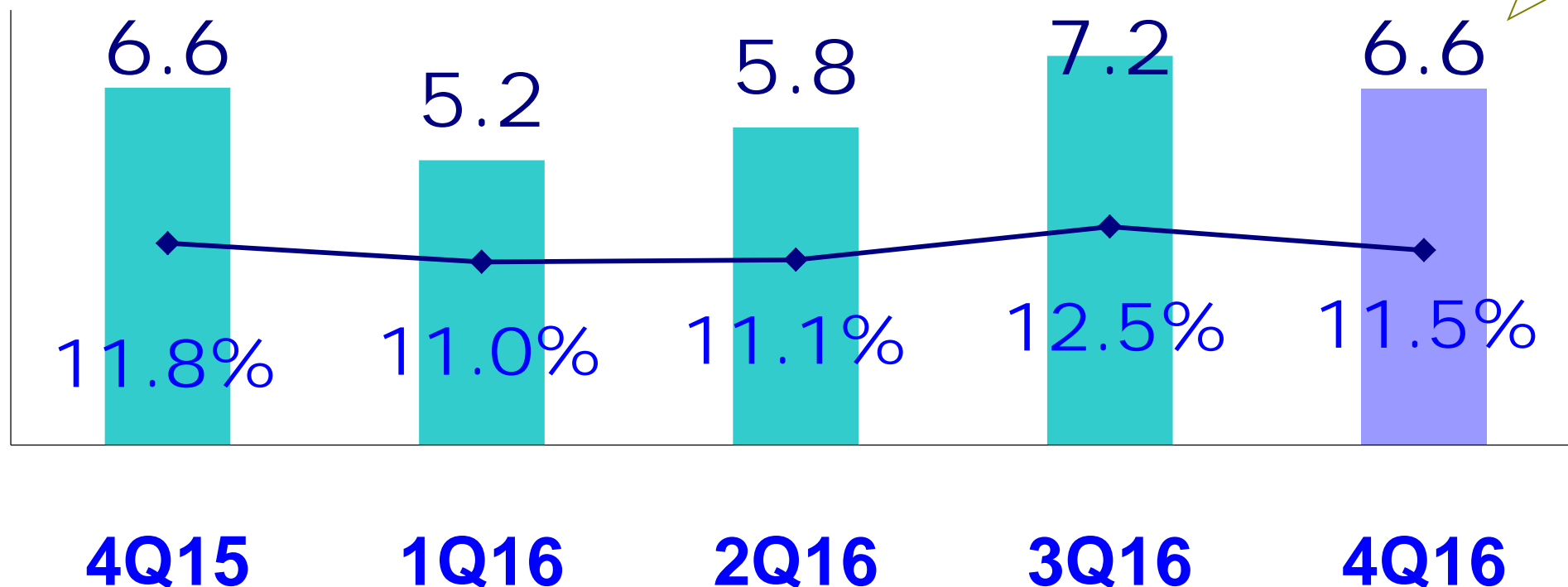
NTD\$M元	4Q15	4Q16
處分投資 (Investment disposal)	117	37
採權益法之投資損益 (Investment income under equity method)	324	258
利息收益淨額 (Interest income)	33	69
滙兌損益 (FX income)	(25)	118
其他 (Others)	780	702
合計 (Total)	1,229	1,184

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales

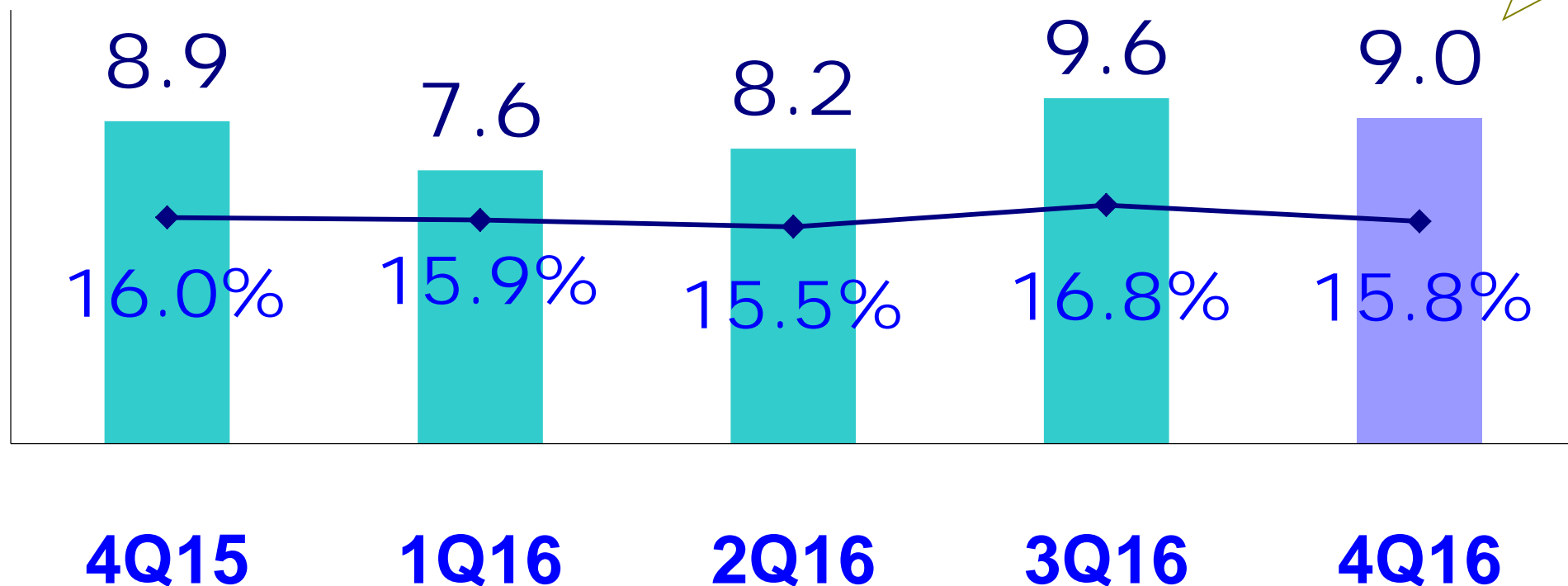
QoQ
-8%

YoY
0%



單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales

QoQ
-6%
YoY
+1%





所得稅與非控制權益 Income Tax & Non-Controlling Interest

單位：新台幣百萬元

Unit: NT\$ million

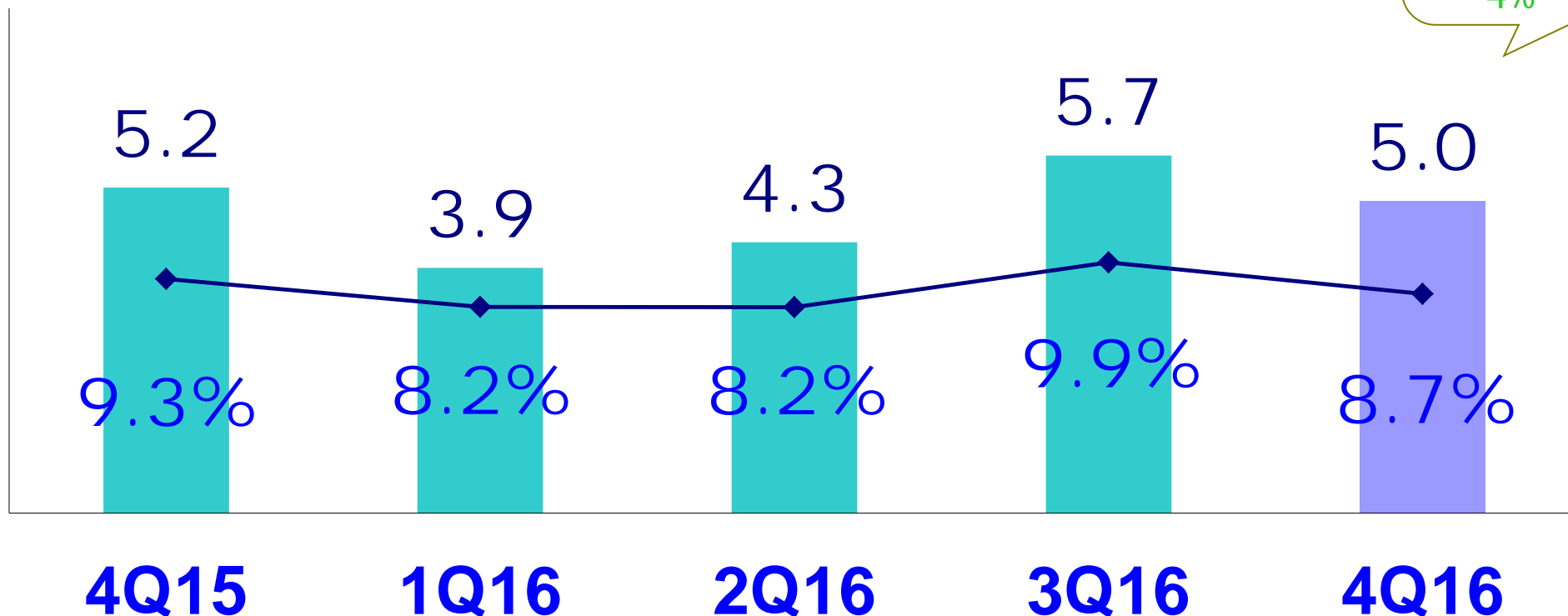
	4Q15	3Q16	4Q16
稅前淨利 (Profit before income tax)	6,569	7,154	6,559
所得稅 (Income tax)	(1,286)	(1,377)	(1,489)
非控制權益 (Non-controlling interest)	(125)	(111)	(118)
稅後淨利 (Net profit after tax)	5,158	5,666	4,952

單位：新台幣十億元及營收百分比

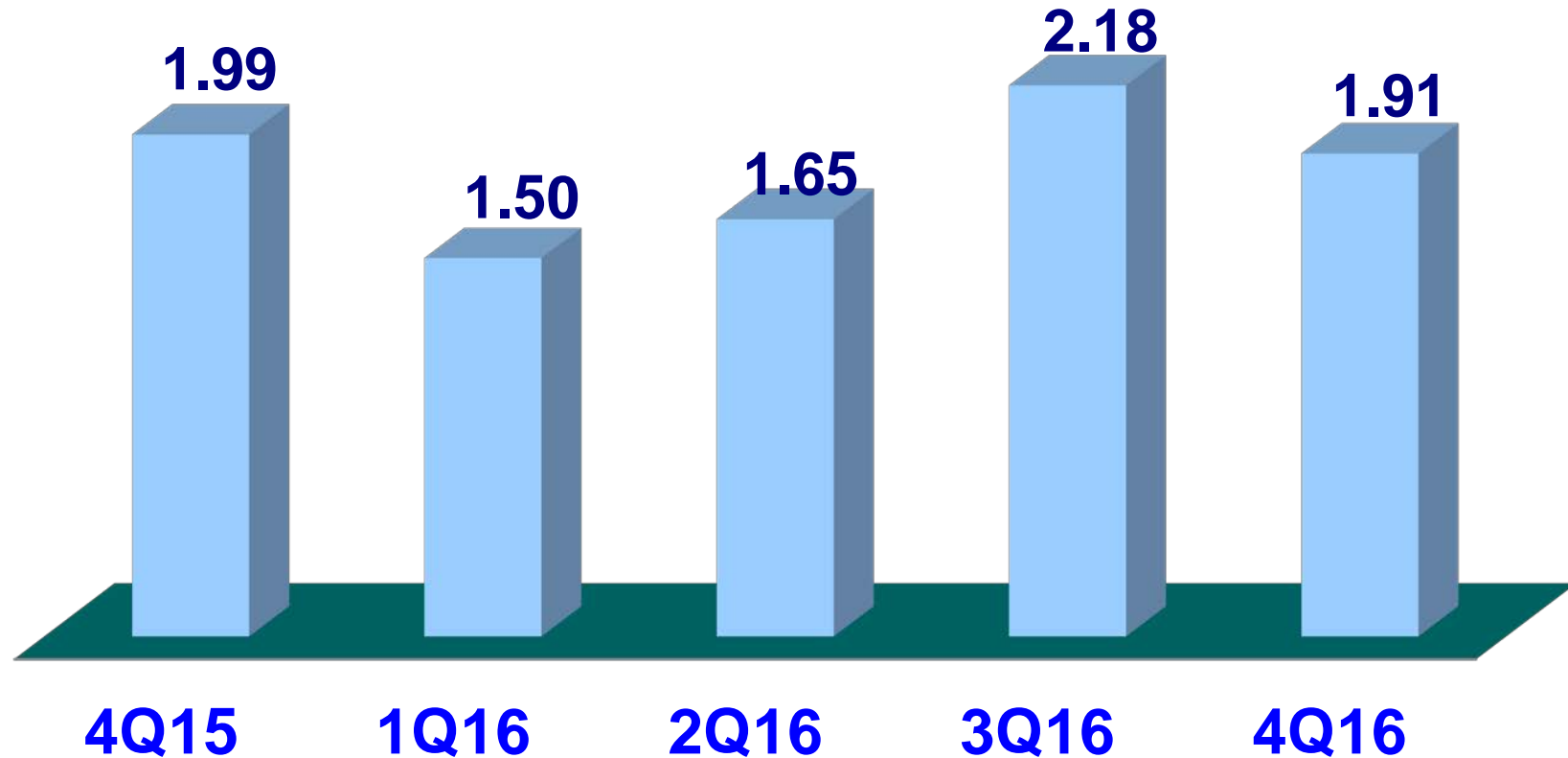
Unit: NT\$ billion & % of sales

QoQ
-13%

YoY
-4%



每股淨利(新台幣元) EPS (unit: NT\$)



*每股盈餘之設算基於在外流通股數25.98億股，2015年數字未經會計師查核。

*EPS based on shares outstanding of 2,598 million. The figures of Y2015 have not been audited by CPA.



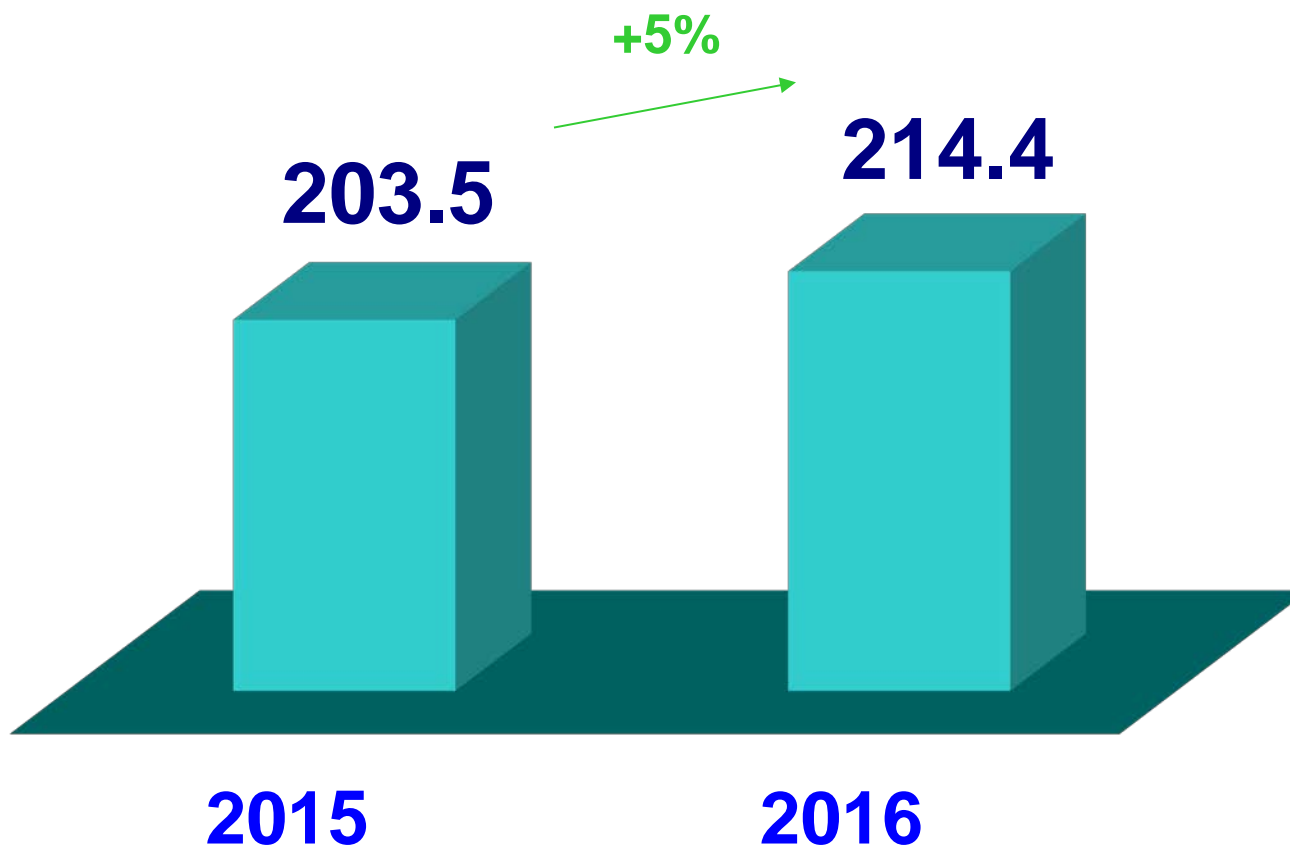
2016年結算數字

2016 Full-year Results



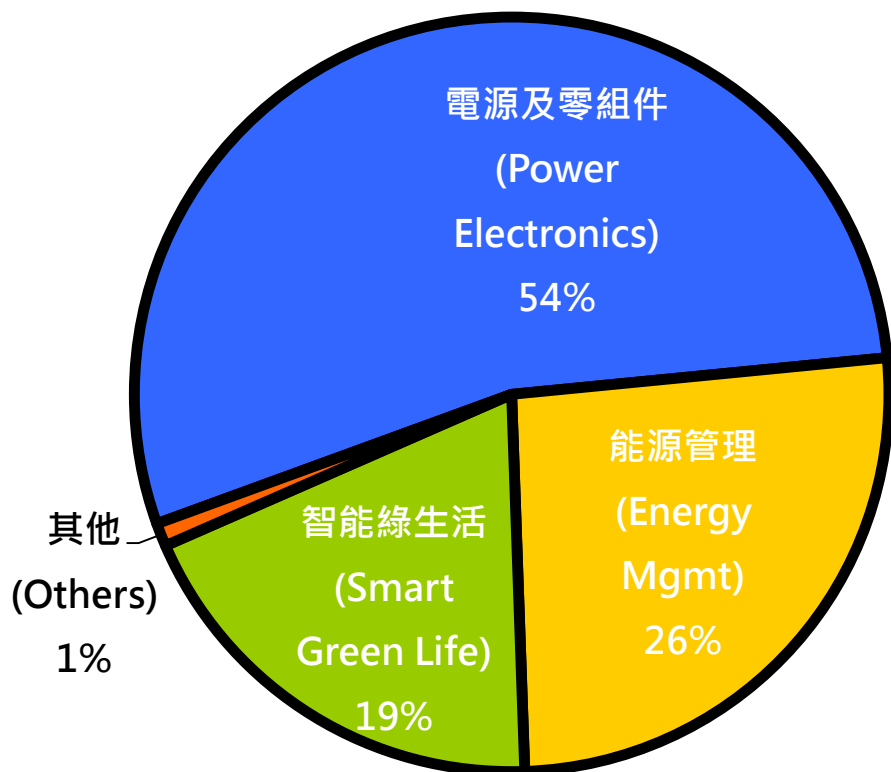
合併營收 Sales Revenue

單位：新台幣十億元
Unit: NT\$ billion

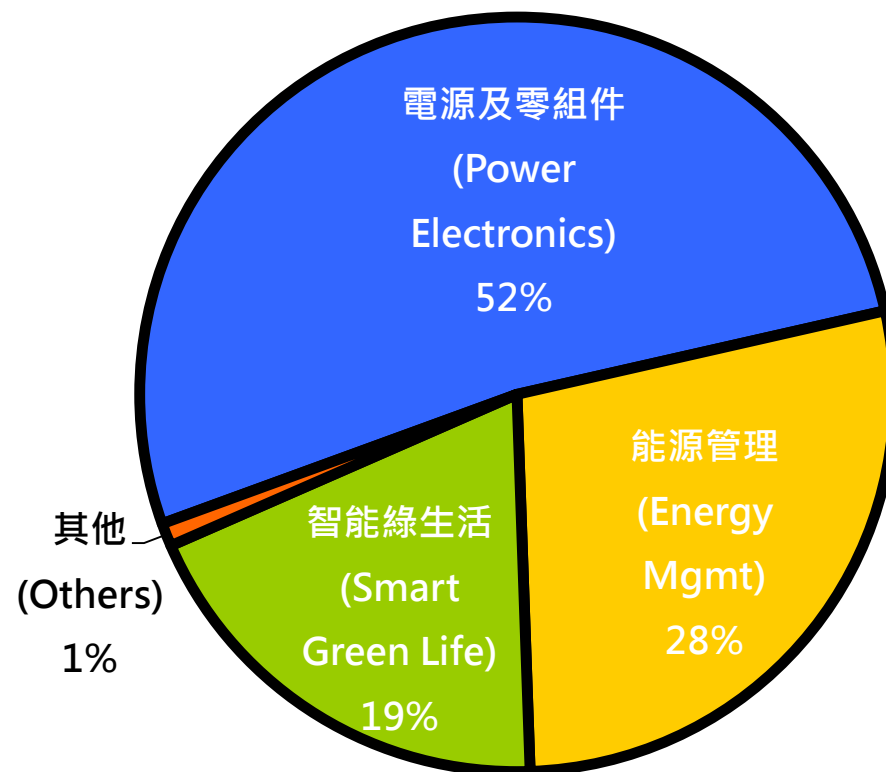


Sales Revenue by Business

2015



2016





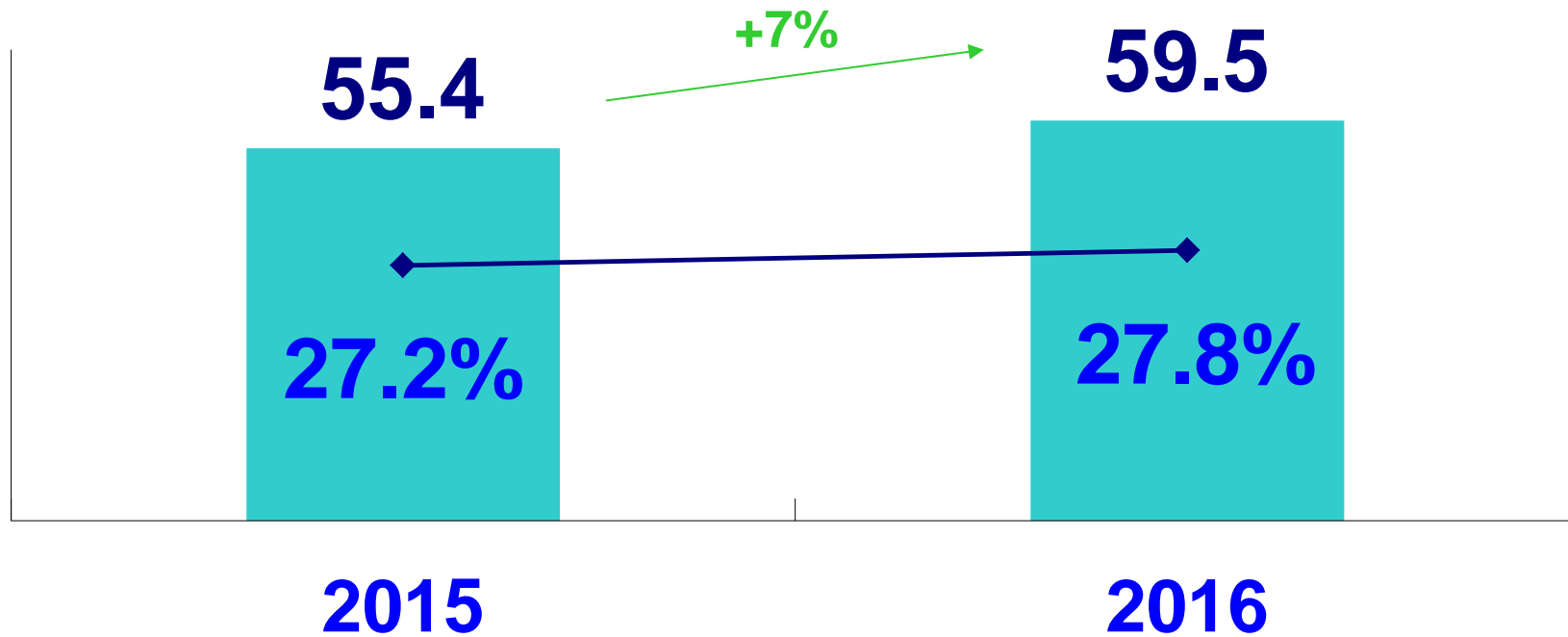
Sales Revenue by Business

單位：新台幣百萬元

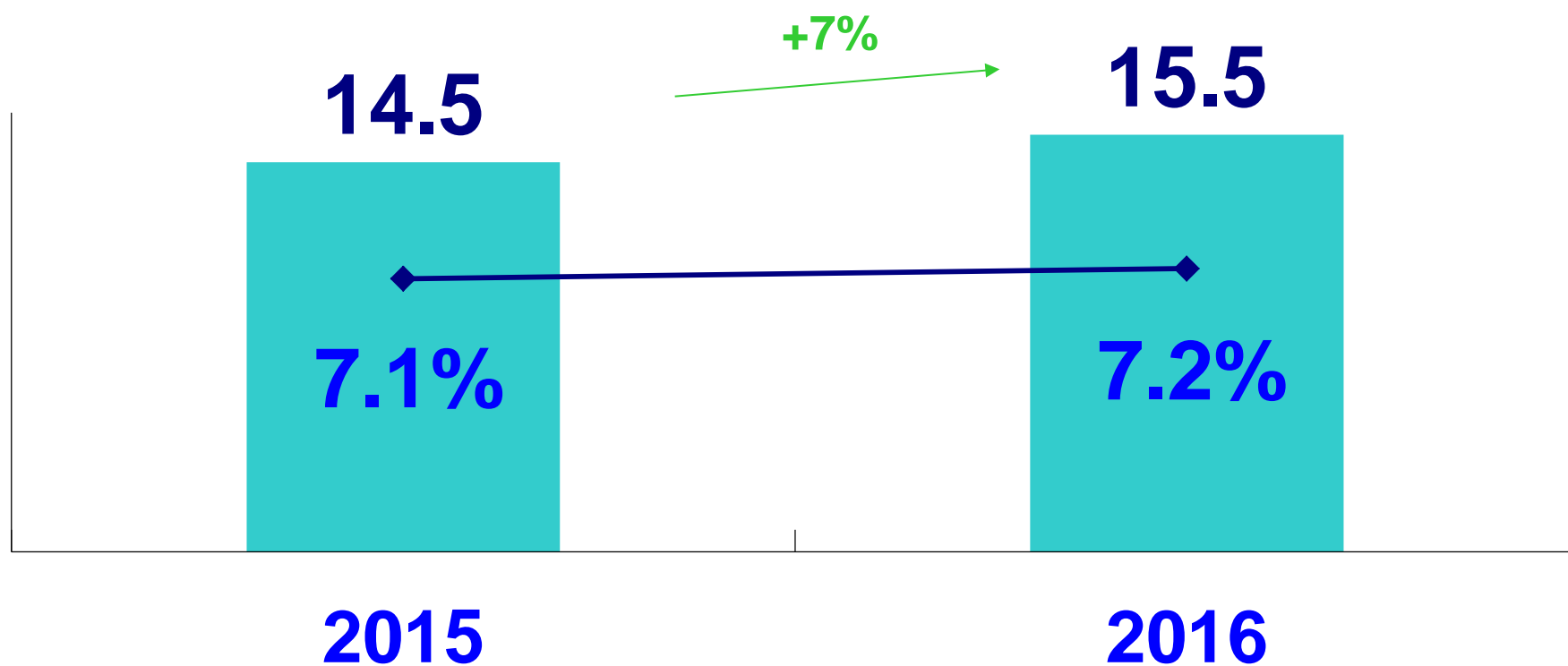
Unit: NT\$ million

	2015	2016	Change
電源及零組件 (Power Electronics)	109,804	111,689	2%
能源管理 (Energy Management)	53,341	59,373	11%
智能綠生活 (Smart Green Life)	38,679	40,156	4%

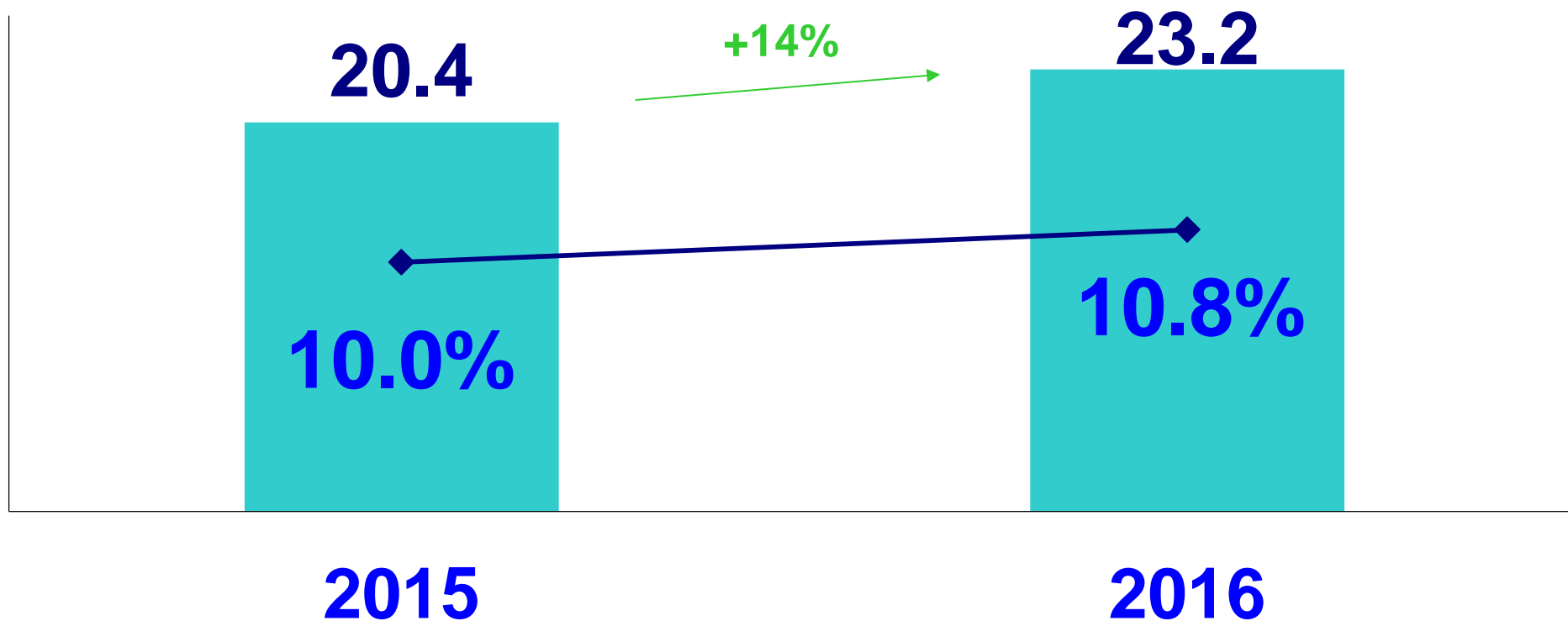
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



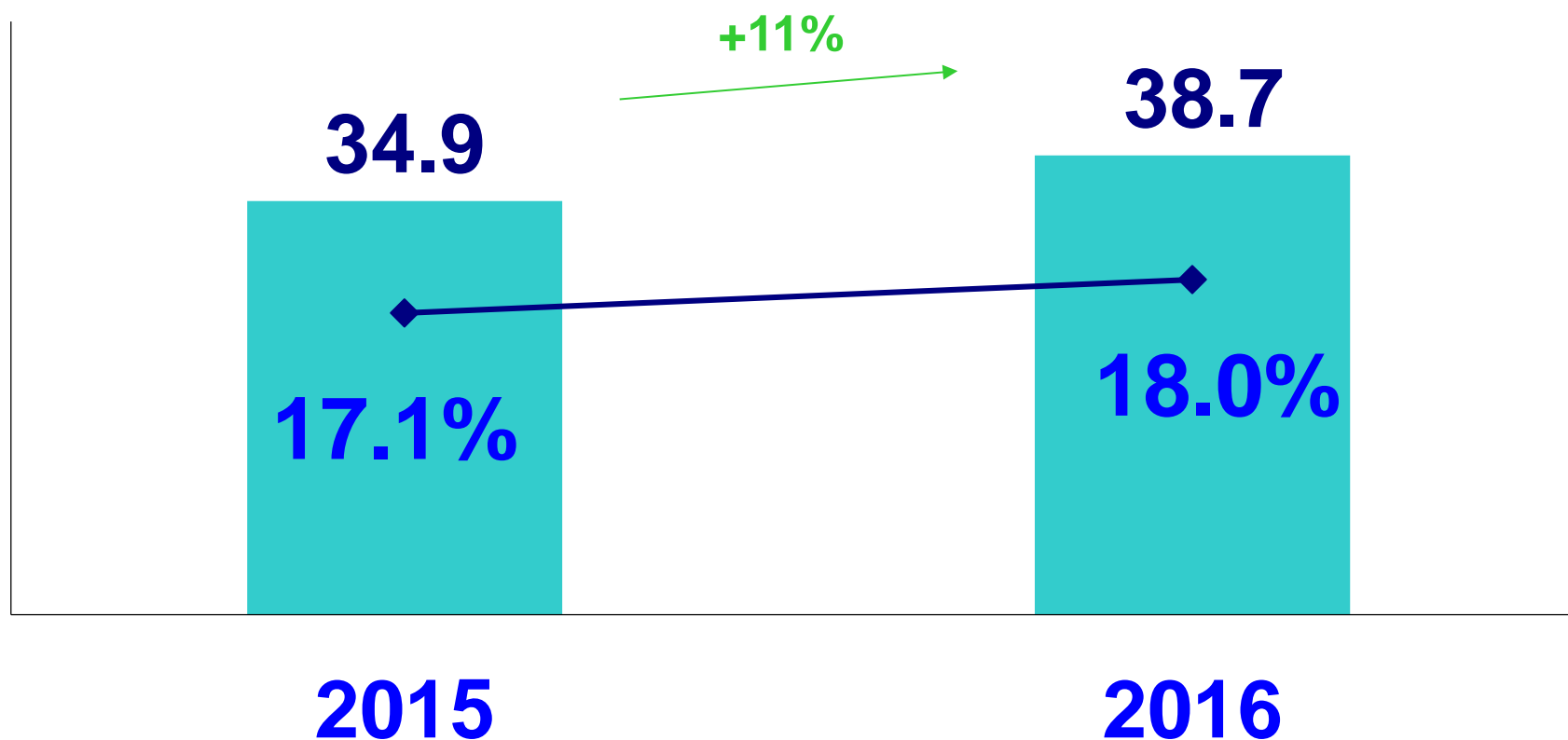
單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



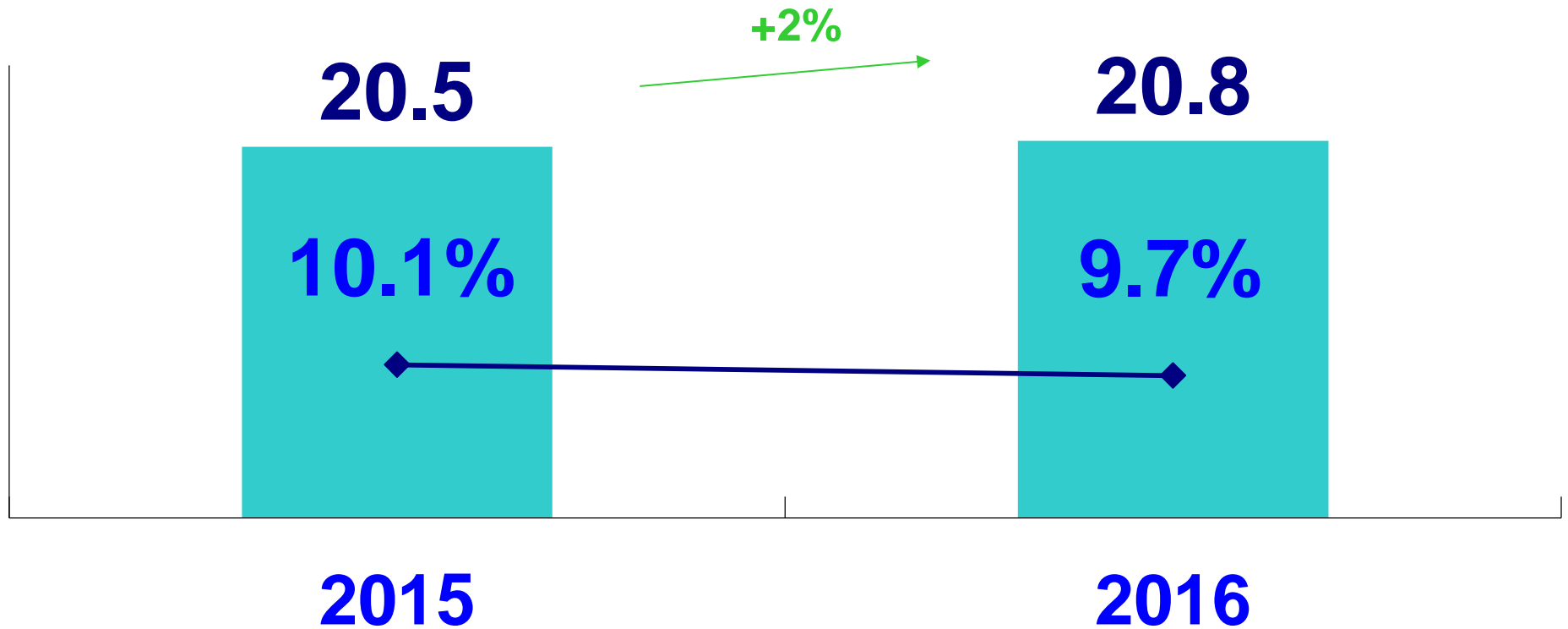
Total Operating Expenses

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





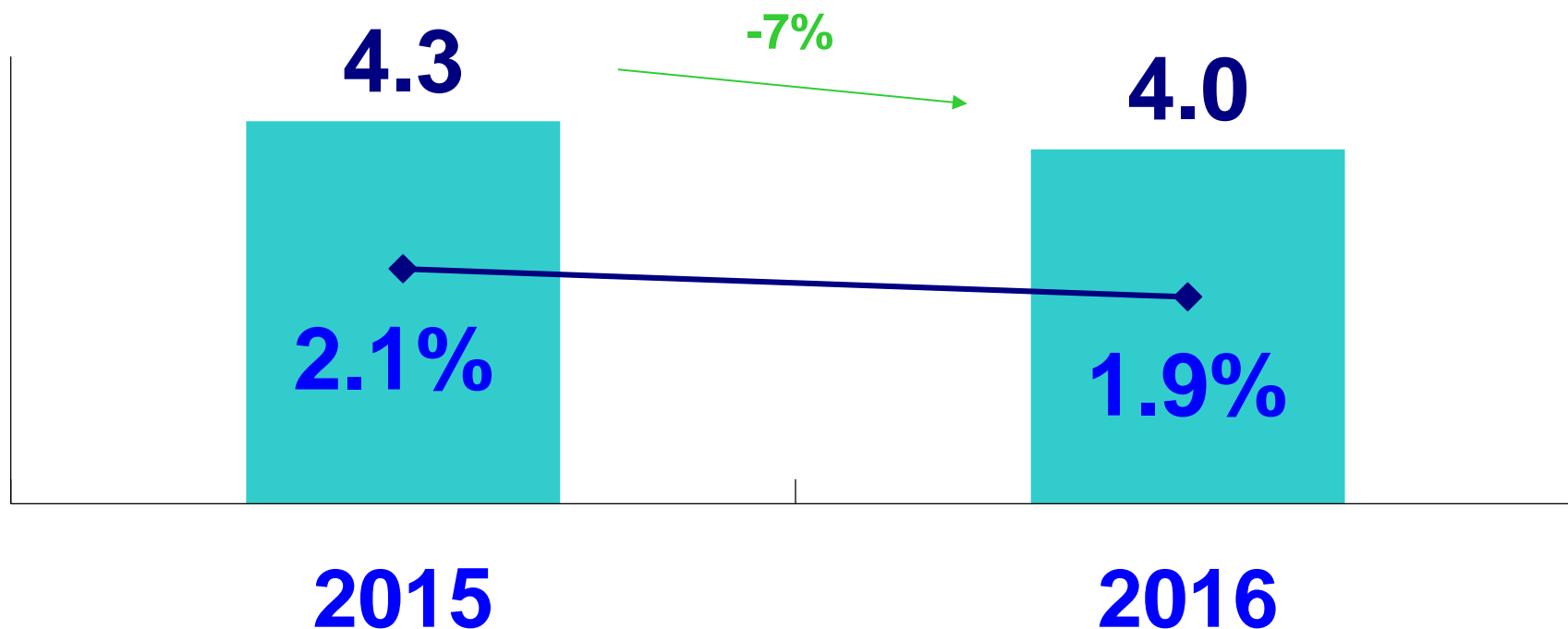
主要部門營業淨利 Operating Profit by Sector

單位：新台幣百萬元

Unit: NT\$ million

	2015	2016
電源及零組件 (Power Electronics)	15,625	15,615
能源管理 (Energy Management)	6,325	6,961
智能綠生活 (Smart Green Life)	3,742	3,394

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





Non-Operating Profit Breakdown

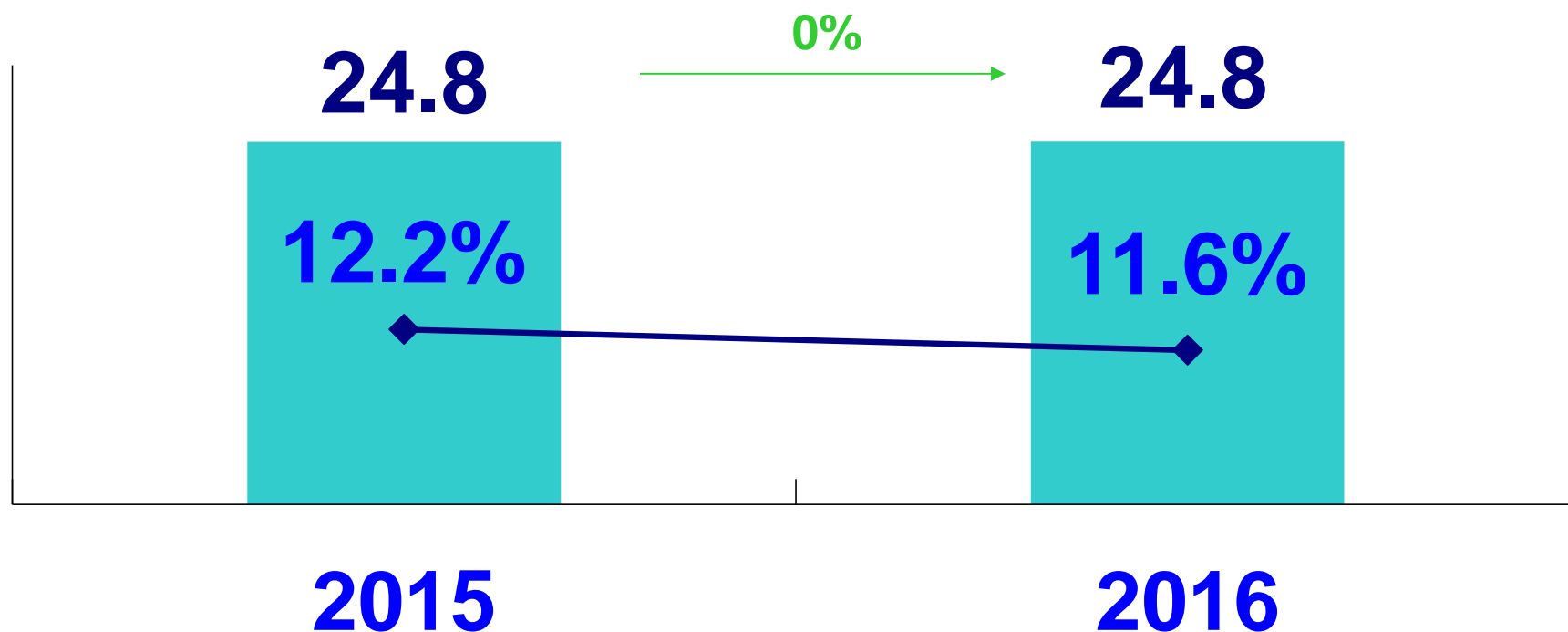
單位：新台幣百萬元

Unit: NT\$ million

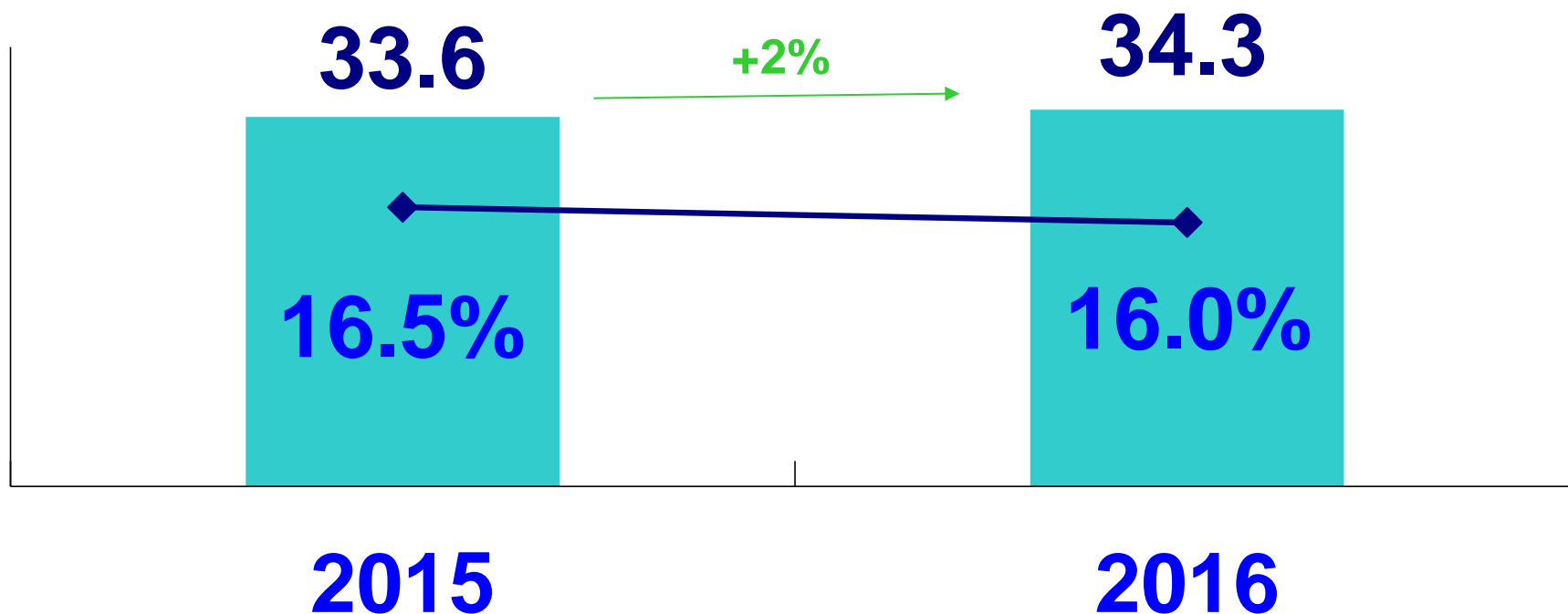
NTD\$M元	2015	2016
處分投資 (Investment disposal)	(110)	212
採權益法之投資損益 (Investment income under equity method)	1232	927
利息收益淨額 (Interest income)	178	240
滙兌損益 (FX income)	587	164
其他 (Others)	2,389	2,421
合計 (Total)	4,276	3,964

單位：新台幣十億元及營收百分比

Unit: NT\$ billion & % of sales



單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales





所得稅與非控制權益

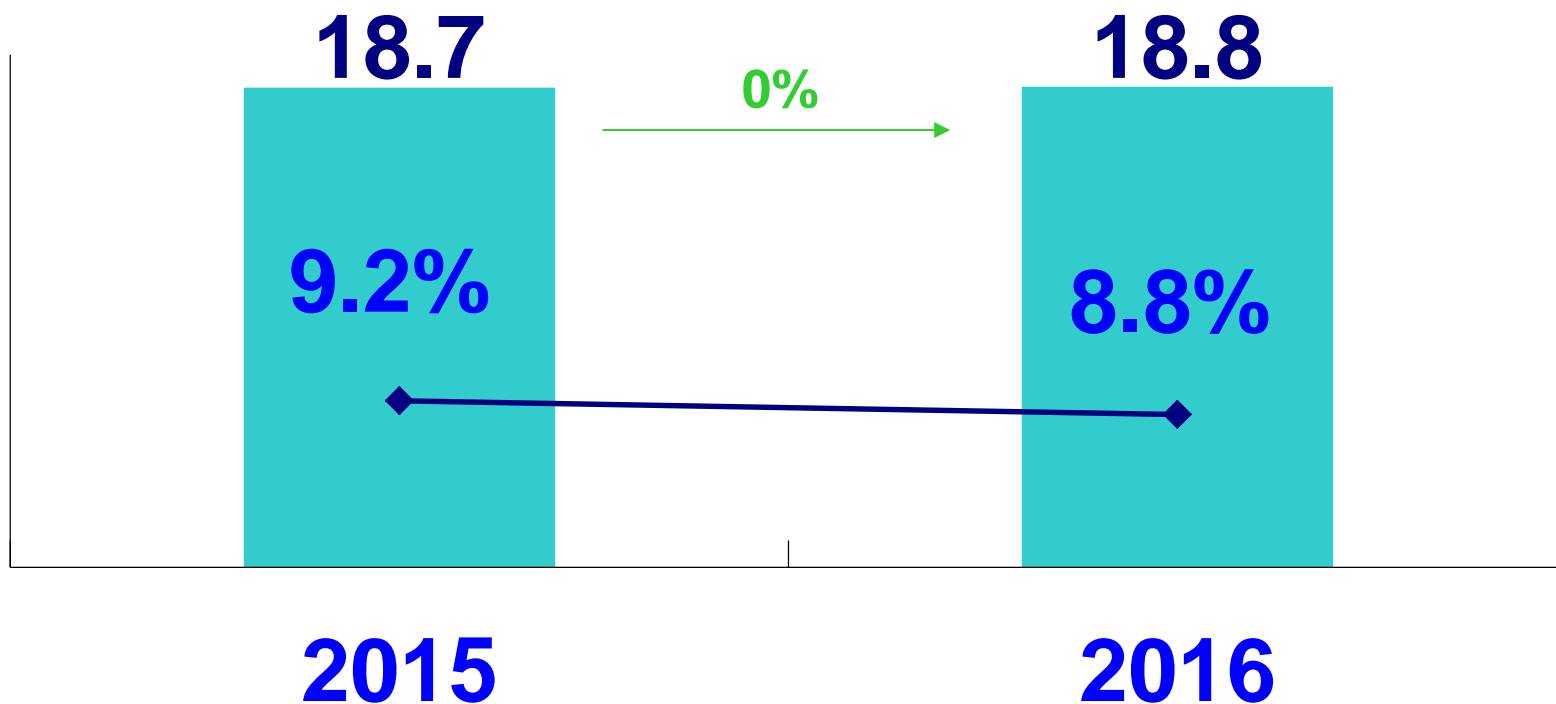
Income Tax & Non-Controlling Interest

單位：新台幣百萬元

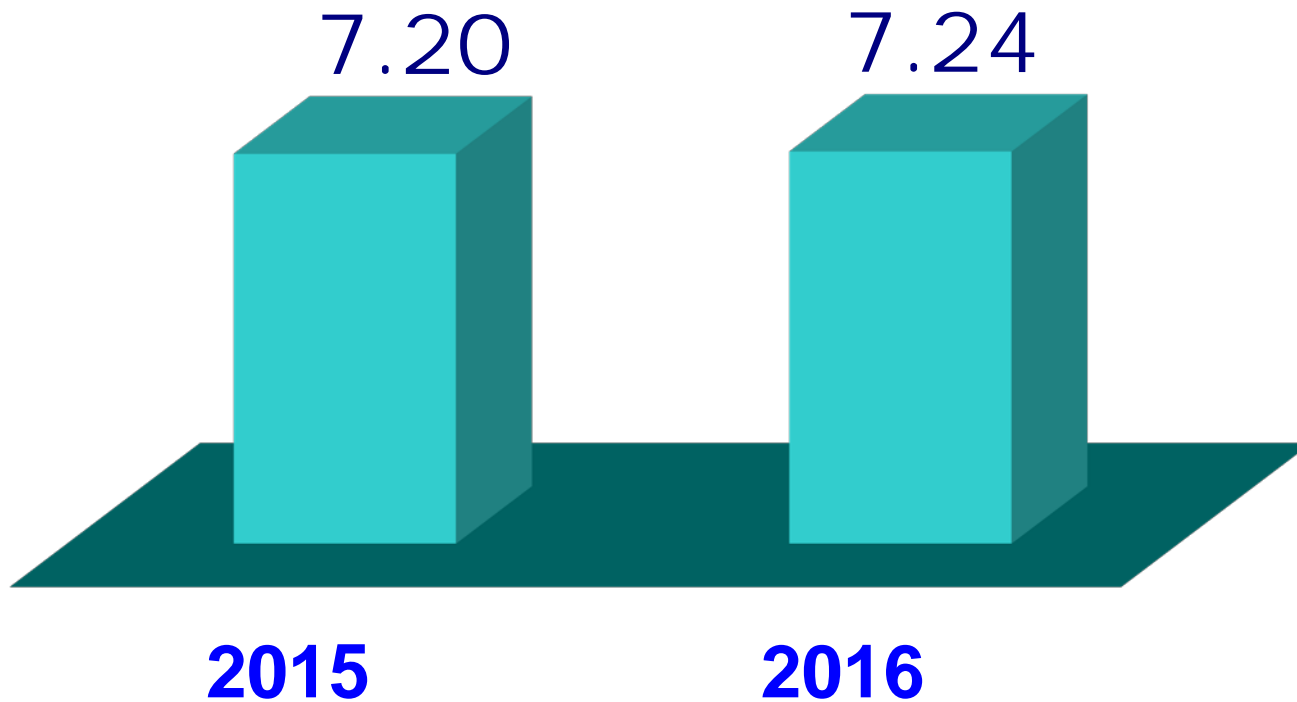
Unit: NT\$ million

	2015	2016
稅前淨利(Profit before Income Tax)	24,775	24,790
所得稅(Income Tax)	(4,892)	(5,530)
非控制權益(Non-controlling interest)	(1,168)	(462)
稅後淨利(Net profit after tax)	18,715	18,798

單位：新台幣十億元及營收百分比
Unit: NT\$ billion & % of sales



每股淨利(新台幣元) EPS (unit: NT\$)



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***EPS based on shares outstanding of 2,598 million. The figures of Y2015 have not been audited by CPA.**

董事會建議盈餘分配

Proposed Earnings Distribution

現金股利每股 5.0元

Cash dividend per share: NT\$ 5.0

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